

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ มีแรงขายทำกำไรสวนทางกับตลาดหุ้นสหรัฐฯ ที่เมื่อคืนนี้ปรับขึ้นต่อเนื่องหลังประชุมเฟด จากข้อมูลเศรษฐกิจสหรัฐฯ ที่ออกมาดีกว่าคาด ทั้งตัวเลขผู้ขอรับสวัสดิการว่างงานรายสัปดาห์ที่ต่ำกว่าคาด และยอดขายบ้านมือสองที่พุ่งขึ้นมากกว่าคาด สะท้อนว่าเศรษฐกิจสหรัฐฯ ในไตรมาส 1/2567 จะขยายตัวมากกว่า 2% ส่งผลให้เงินดอลลาร์กลับมาแข็งค่า มีแรงขายทำกำไรในทองคำและ BTC ออกมา ส่วนค่าเงินในภูมิภาคเข้านี้ส่วนใหญ่อยู่ในทิศทางอ่อนค่าเมื่อเทียบกับดอลลาร์

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแคบ ๆ ส่วนหนึ่งเป็นผลมาจากค่าเงินบาทอ่อนค่าอย่างมากในเช้าวันนี้ ทำให้นักลงทุนชะลอการเก็งกำไร หรือลงทุนอย่างระมัดระวัง เพื่อรอดูทิศทางของ fund flow ต่างชาติว่าจะกลับมาขายสุทธิหรือซื้อเพิ่ม

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวในลักษณะขีมี ๆ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,380 จุด แนะนำซื้อเพื่อหวังผลดีกลับขึ้นไปแถว ๆ 1,395 จุด หุ้นที่แนะนำ KBANK, BBL



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 845 จุด น่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 855 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 845-855 จุด รับรู้กำไร

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